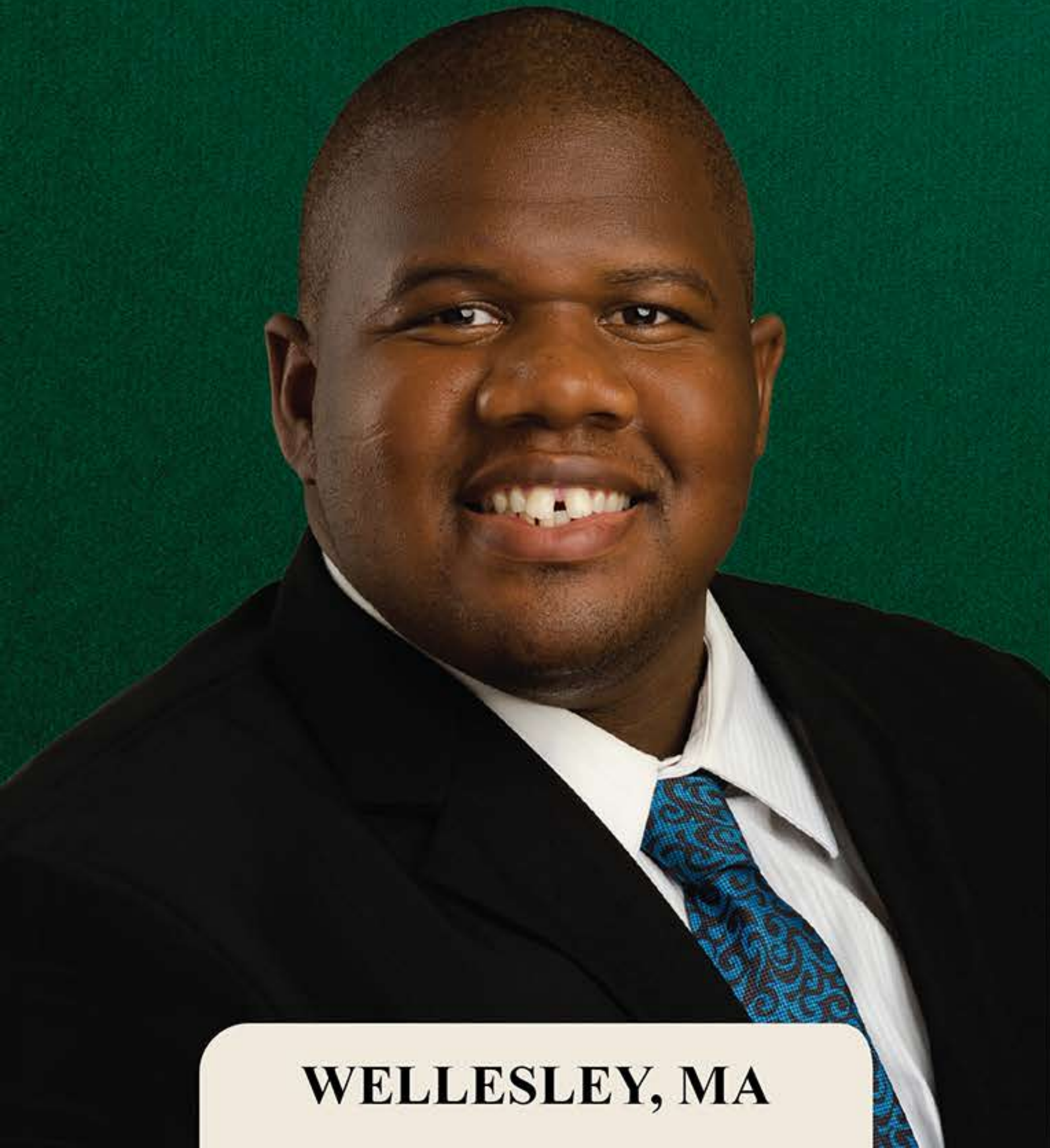

HIGHLAND FINANCIAL GROUP

Welcome New Team Member

James Crosby



WELLESLEY, MA

As a financial professional in our Wellesley office, James Crosby is ready to work with you and your family to help you prepare for a strong and secure financial future. As a member of Highland Financial Group, James collaborates with a dedicated team of financial professionals that specialize in several areas of expertise to offer highly customized guidance and strategies for his clients.

James' thoughtful and disciplined approach helps his clients to make well-informed decisions as they work together to build a plan towards financial freedom and peace of mind. James' passion is to educate his clients throughout the planning process every step of the way through commitment and purpose to assist them in reaching their financial goals. James holds a Bachelor of Science degree in Business Management from Bridgewater State University where he graduated with departmental honors. He holds the FINRA Series 7 license as well as insurance licenses in multiple states.

In his free time, James enjoys hunting, fishing, and going to the movies.

Email: james.crosby@equitable.com • **Phone:** 803.601.9197

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